

FINANCIAL TEAR SHEET

STOCK PERFORMANCE

PPT (Common Stock)

Exchange	ASX (Australian Dollar)
Price	A\$48.00
Change (%)	▲ 1.01 (2.15%)
Volume	301,400
52 Week Low	A\$41.30
Market Cap	A\$2,235,572,448
Rolling EPS	1.83
PE Ratio	26.2295
Shares Outstanding	46,574,426
Data as of 27/01/15 1:06 a.m. ET	

QUICK FACTS

- More than 120 years of history
- Trustee heritage retained in brand today
- Top performing manager in Australian equities over long term
- Quality and value focused investment style
- Outstanding investment performance – both short and long term
- Strong balance sheet with low gearing
- Key revenue drivers (as at 30 June 2009)
- \$26.2b funds under management
- \$6.8b funds under advice
- \$241.4b funds under administration
- Listed on ASX (PPT.AX) – market capitalisation of \$1.2b (as at 30 June 2009)
- Ranked # 89 by market capitalisation in S&P/ASX100
- Approximately 1,140 FTEs
- Auditors – KPMG
- Financial year 1 July – 30 June

RECENT HEADLINES & EVENTS

ASX ANNOUNCEMENTS

22 January 2015
PPT - 2nd Quarter 2015 FUM

15 January 2015
Change of Director's Interest Notice - Ueland

25 November 2014
Change of Director's Interest Notice - G Lloyd

EVENT CALENDAR

Date	Title
26 February 2015	Half Year Results
27 August 2015	Full Year Results
05 November 2015	AGM

BOARD OF DIRECTORS

Peter B Scott, BE (Hons), M.Eng.Sc (Age 58) Chairman and Independent Director

Geoff Lloyd, LL.M (Distinction) (UTS), Adv Mgt Program (Harvard) (Age 44) Chief Executive Officer & Managing Director

Paul V Brasher, BEc (Hons), FCA (Age 62) Independent Director

Philip Bullock, BA, MBA, GAICD, Dip. Ed. (Age 59) Independent Director

Elizabeth M Proust AO, BA (Hons), LLB, FAICD (Age 61) Independent Director

P Craig Ueland, BA (Hons & Distinction), MBA (Hons), CFA (Age 54) Independent Director

Sylvia Falzon, MIR(Hons); B.Bus; GAICD; SF Fin (Age 48) Independent Director

SENIOR EXECUTIVES

Geoff Lloyd Chief Executive Officer & Managing Director

Michael Gordon Group Executive, Perpetual Investments

Chris Green Group Executive, Corporate Trust

Mark Smith Group Executive, Perpetual Private Ed.

Gillian Larkins Chief Financial Officer

Rebecca Nash Group Executive, People and Culture